

Retirement form

Insured person

First name Date of birth

Last name AHV/AVS no.

Address Marital status

Postcode/place Tel.

E-mail

Retirement on Retirement age

Degree of partial retirement..... %

Spouse/partner

First name Last name

Date of birth AHV no

Children

First name Last name.....

Date of birth AHV no

Please see the latest version of the Rules for details of entitlement to and size of pensioner's child benefit. Please enclose birth certificate and confirmation that the child is in education.

General

I am currently fully fit for work Yes No

I plan to move abroad No Yes, on (date)

New address

.....

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I have paid voluntary contributions to the pension fund in the last three years

No Yes

If yes, how much and when?

CHF on.....

CHF on.....

Payment of benefits

Retirement pension

Lump-sum payment

Partly as lump sum of CHF , rest as pension

Payment instructions (please enclose paying-in slip)

Postal account

Bank Postcode/Place

Clearing no. Account no.

IBAN no. SWIFT/BIC

Payments abroad may entail fees and exchange rate losses which must be borne by the payee.

Documents required for a lump-sum payment

In the case whereby the pension capital has been pledged, the pledgee's written approval has to be submitted.

Unmarried persons: enclose proof of marital status

Married persons and those in officially registered partnerships: consent to cash payment

.....
Place/date

.....
Signature of spouse/partner

.....
Place/date

.....
Official notarisation of signature

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Confirmation of accuracy

I have read the information contained in the leaflet. I confirm that the information provided on this form is true and accurate.

.....
Place/date

.....
Signature of insured person